

Power BI Premium to Fabric: the D365 F&O migration checklist

Power BI Premium P SKUs retire at the end of each customer's agreement term. From day 31 after the subscription ends, access is throttled; from day 91, every operation is rejected. Work through these steps before your renewal. Checked against Microsoft Learn on October 15, 2026.

1 Decide before the renewal meeting

- ☐ Write down your current P SKU term end and your agreement end date. The last term your agreement allows is the hard deadline; finish the move before it.
- ☐ Name one owner for the Fabric budget line. It moves from the Microsoft 365 agreement to Azure.
- ☐ Pick the region: the same as your P capacity, and the same geography as your Dataverse environment. If they differ, keep the move in-region and treat a region change as a separate project.
- ☐ Decide how viewers are licensed: F64 or larger for unlicensed viewers, or Power BI Pro for every viewer below F64.

2 Inventory what sits on the capacity

- ☐ List every workspace on the P capacity with its owner, large semantic models, paginated reports, dataflows, gateways, and refresh times.
- ☐ Tag each one by D365 source: Link to Fabric, Azure Synapse Link, Export to Data Lake, BYOD, OData, Entity store, or BPA in Fabric.
- ☐ No action needed for F&O embedded analytical workspaces, Business performance analytics reports, Financial reporting, or SSRS documents.

3 Size and price from evidence

- ☐ Install the Fabric Capacity Metrics app and export usage regularly. The compute page shows 14 days, so capture a month-end close.
- ☐ Start from the mapping (P1 = F64, P2 = F128, P3 = F256, P4 = F512, P5 = F1024), then size from your baseline.
- ☐ Check model sizes: up to 25 GB on F64, 10 GB on F32.
- ☐ Compare pay-as-you-go with a 1-year reservation for your region.
- ☐ Running Power BI Report Server? Confirm your license rights before you cancel the P SKU.

4 Provision the F SKU

- ☐ Register the Microsoft.Fabric resource provider and confirm capacity unit quota in the region.
- ☐ Buy the F SKU before you move anything, and set capacity admins who are members of your tenant.
- ☐ Set the capacity overage threshold on purpose: it is on by default at 25 percent and billed at three times pay-as-you-go.
- ☐ Re-apply capacity settings: XMLA read-write, semantic model memory limits, and notifications.

5 Migrate and validate

- ☐ Pilot one workspace that has a report, a scheduled refresh, and a gateway connection.
- ☐ Reassign in batches outside refresh windows. An F capacity admin must also be a workspace admin.
- ☐ Validate: unlicensed viewers can open reports (F64 and above), refreshes succeed, and gateways, apps, pipelines, and XMLA tools work.
- ☐ Do not change region in the same step. Fabric items, including the Link to Fabric lakehouse, cannot move regions.

6 Close out

- ☐ Watch capacity use through the next month-end and quarter-end close before you treat the size as final.
- ☐ Cancel the P SKU in the Microsoft 365 admin center once no workspace is left on it.
- ☐ Reports still reading Export to Data Lake? Move them to Link to Fabric or Azure Synapse Link before November 30, 2026.